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# ENERGY CRISIS IN THE EU: THE PLACE OF THE WESTERN BALKANS

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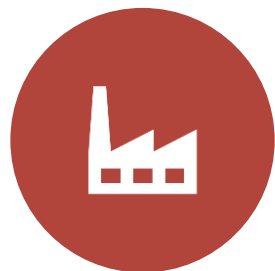


# ENERGY CONTEXT OF THE WESTERN BALKANS

- 'A non-integrated part of Europe'
- Old energy infrastructure and fossil-fuel based economy
- Dependant from external energy importers
- Energy Community parties
- Diverse energy actors: EU, Russia, China

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## ENERGY MIX OF THE WESTERN BALKANS



SOLID FUELS  
(LIGNITE & COAL)



NATURAL GAS



OIL

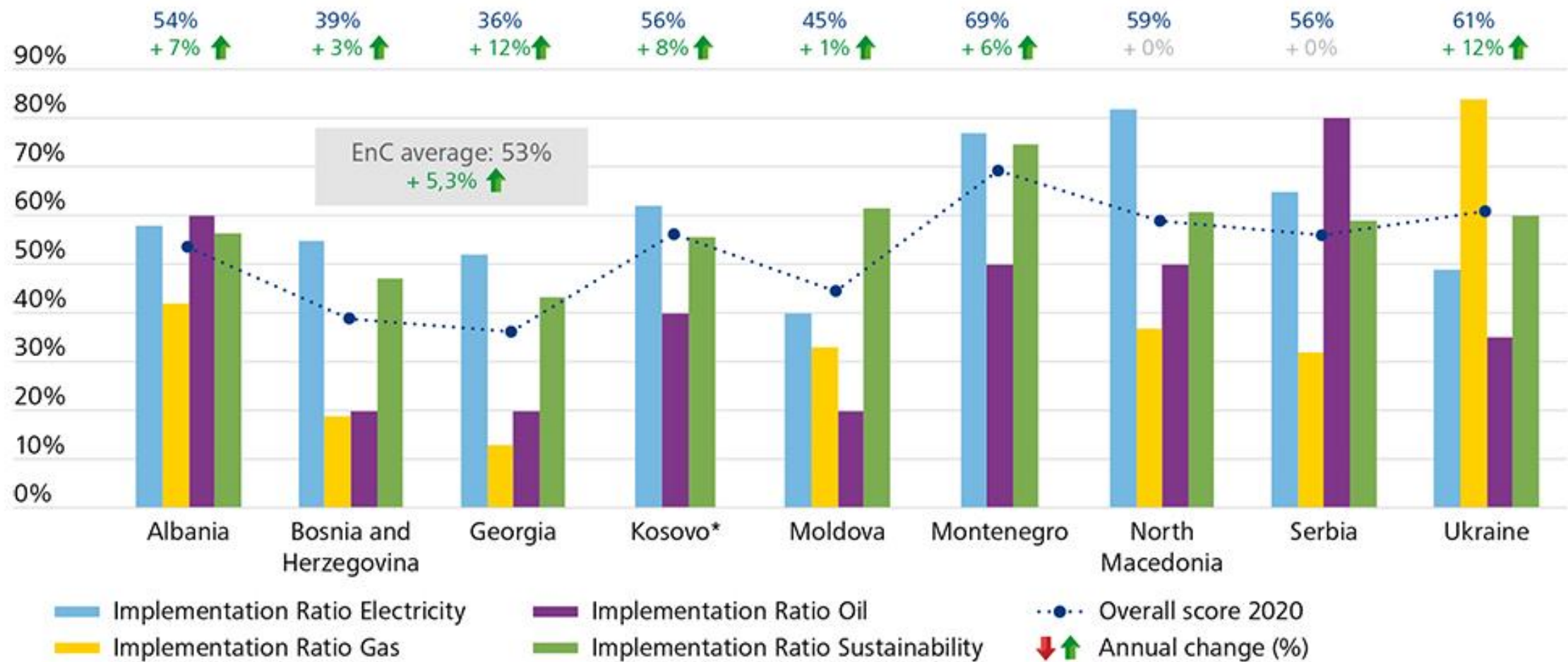


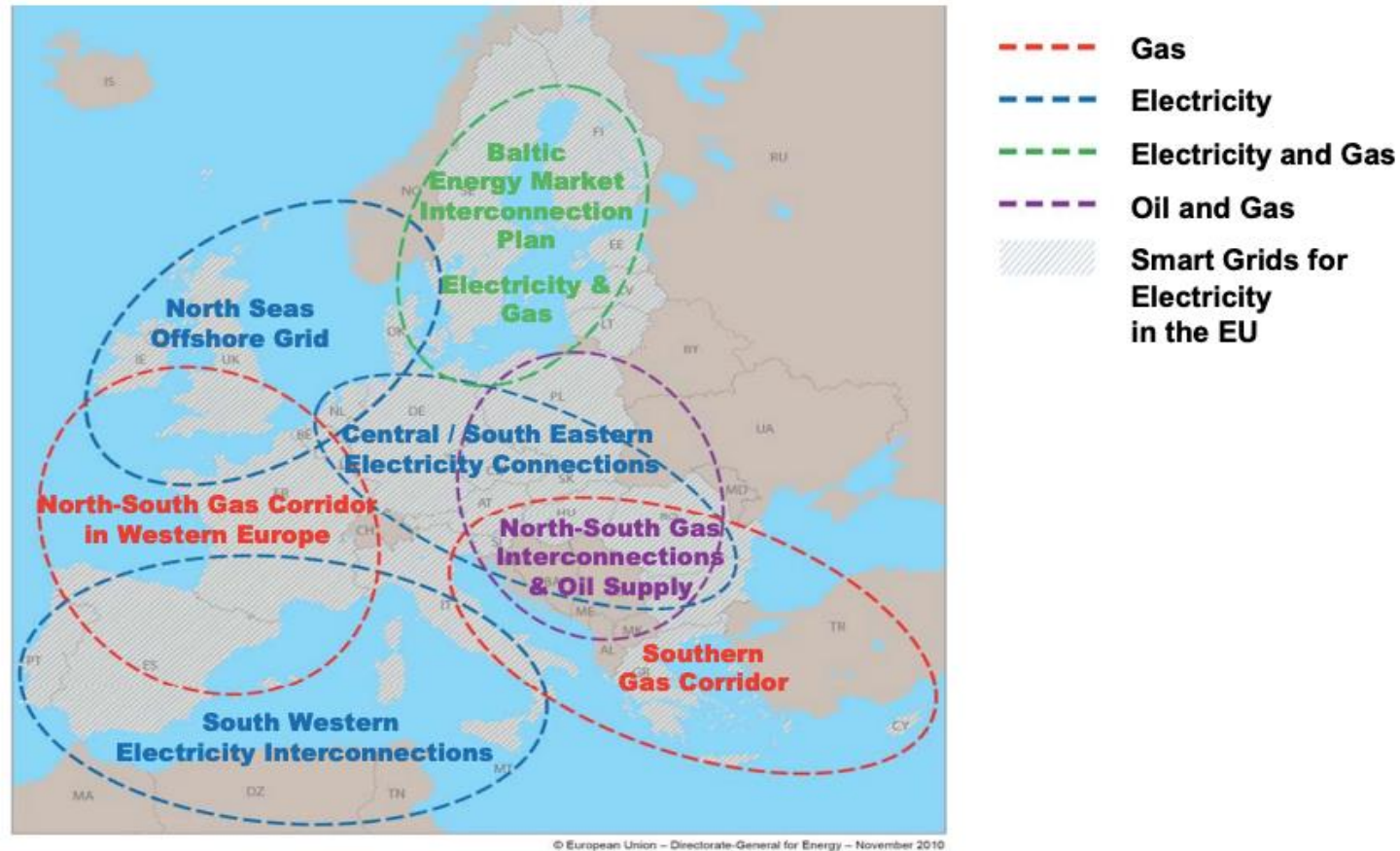
RENEWABLE ENERGY  
SOURCES (RES)

# RUSSIA IN THE WESTERN BALKANS

Croatia	Serbia	B&H	N. Macedonia
1.84 bcm	1.35 bcm	0.21 bcm	0.14 bcm

Natural gas supplies via Gazprom Export in 2020.





The Commission has identified priority infrastructures of European interest to be delivered by 2020. See: [http://ec.europa.eu/energy/infrastructure/strategy/2020\\_en.htm](http://ec.europa.eu/energy/infrastructure/strategy/2020_en.htm)

Background Information for the European Council, 4 February 2011

## CHINA IN THE WESTERN BALKANS (ZAKIĆ & ŠEKARIĆ, 2020)

Country	No.	Project status (subsector)
Albania	1	Finalised (oil)
B&H	8	2 actives (coal, hydro) 3 on hold (coal, AE) 3 negotiations ongoing (AE, hydro)
Croatia	2	Finalised (AE)
Montenegro	3	1 unsuccessful (coal) 1 completed (AE) 1 negotiations ongoing (hydro)
Serbia	5	3 actives (coal, gas & water) 1 unsuccessful (heat & gas) 1 negotiations ongoing (coal)



THE WINTER IS COMING?

THANK YOU FOR YOUR ATTENTION

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